

Member Expense Claim



The Alberta Union of Provincial Employees
 10451 - 170 Street, Edmonton, Alberta T5P 4S7
 (780) 930-3300 or 1-800-232-7284

AUPE office use only

Voucher # _____ Authorized: _____
 Date Rec'd _____ Add Checked: _____
 Date Entered _____ Approved: _____

Member Information - Required

Member # _ _ _ _ _ _ _ _		Member surname, first name	Phone - Cell	Phone - Home
Local _ _ _	Chapter _ _ _			
Address - Mailing		City/Town		Postal Code
Address - Home <i>(if different from mailing)</i>		City/Town		Postal Code

Activity Information - Required

Activity associated with claim		Location of activity		
Left home date and time:	Activity ended date and time:	Arrived home date and time:		
_ _ _ at _ : _ <input type="checkbox"/> am <input type="checkbox"/> pm	_ _ _ at _ : _ <input type="checkbox"/> am <input type="checkbox"/> pm	_ _ _ at _ : _ <input type="checkbox"/> am <input type="checkbox"/> pm		

Expense

Amount

Code

Air travel		\$	_ _ _ _	7251
Mileage <i>(Extra kilometres require explanation)</i>		\$	_ _ _ KM @ \$0.52	7252
Parking <i>(attach original receipt)</i>		\$	_ _ _	7250
Taxi/Bus <i>(attach original receipt)</i>		\$	_ _ _	7258
Accommodation <i>(\$50/day without receipt or attach receipt)</i>		\$	_ _ days @ \$ _ _ _ per day	7253
Meals	Breakfast	@ \$12.00 = \$	_ _ _	
	Lunch	@ \$14.00 = \$	_ _ _	
	Dinner	@ \$25.00 = \$	_ _ _	7254
Overnight Expense		\$	_ _ overnight @ \$10/overnight	7255
Child Care Claims <i>(please use separate AUPE Child Care Receipt Form)</i>		\$	_ _ _	
Other <i>(attach receipts and provide explanation)</i>		\$	_ _ _	7255
		Total \$	_ _ _	
		Less Advance \$	_ _ _	
		Balance \$	_ _ _	

I certify that this is a true detailed account of expenses incurred on Union business.
I understand that incomplete, incorrect, unsigned or unauthorized claim forms will result in a delay.

Signature

Date

Please Print

Refer to your Local Agreement for Time-Off details

Member Expense Claim



Travel and Subsistence Regulations

When possible, members should:

- (a) Share one car when travelling long distances from the same place.
- (b) Share hotel rooms.

Transportation:

Where a member is required to use their car for Union business, mileage allowance shall be 52 cents-per-kilometer. Google Map mileage will be used in all cases for mileage via the most direct route. Extra kilometers require explanation.

Where members travel by air, economy air fare will be paid, plus transportation to and from airports, plus parking if car is parked at the airport.

All claims for taxi fares, air fares and bus fares must be accompanied by a receipt.

Parking cost will be reimbursed upon production of receipt. Each member will be reimbursed for the least expensive mode of transportation, i.e., air fares vs. mileage. Reimbursement will not be made for parking expenses that would have been incurred had the member been performing their normal work day.

Subsistence Rates:

Costs incurred for meals are at the following rates:

Breakfast \$12.00 (if departure is earlier or time of return is later than 7:30 am)

Lunch \$14.00 (if departure is earlier or time of return is later than 1:00 pm)

Dinner \$25.00 (if departure is earlier or time of return is later than 6:30 pm)

Meal expenses are not to be claimed in those cases where the meal is already provided at Union expense except under special circumstances which must be fully explained, and approved by the Union Executive Secretary-Treasurer or when expenses are paid by the Local, the Local Treasurer or Local Executive

Provincial Executive Policy on Hotel Accommodation:

Members must reside 100 kilometers or more away from the event location in order to qualify for reimbursement of accommodation expenses. When a member is away from their regular domicile they are encouraged to stay in mid-range hotels.

Except as outlined below, no direct billing will be allowed. Members are expected to pay for their hotel accommodation and claim this expense on their expense claims, with receipt attached. \$50.00 per night can be claimed for accommodation without a receipt.

Direct billing will only occur when Headquarters makes special arrangements with the hotel prior to the event. i.e. Education sponsored conferences and seminars, etc.

General:

Any individual requiring financial assistance for the purpose of Union business may obtain an advance by contacting Headquarters. Please give two weeks' notice on advances.

Any enquiries or disputes as to expense claims can be directed to the Finance Section of the Union: 1-800-232-7284

PLEASE NOTE:

Claim forms that are incomplete, incorrect, unsigned or unauthorized will be returned for completion. Properly completed claim forms, accepted by Finance, will be processed for payment within 7-10 business days. In order to save time and money, attaching a void cheque will enable us to deposit funds directly into your account. Please advise if your banking information changes.